



INVESTING IN FUTURE  
GENERATIONS OF TERRY SCHOLARS®

## Ways to Give

The Terry Scholars Fund is proud to offer a variety of giving options to support current and future Terry Scholars. Donors should choose the option that best suits their personal philanthropic goals.

For assistance choosing the best giving method for you, please feel free to contact us at [donations@terryscholars.org](mailto:donations@terryscholars.org) or at (713) 552-0814.

### Online

Donate online using our donation form. Gifts can be made using a credit card, a direct transfer from your bank account (ACH), or using Apple Pay or Google Pay. You can make a one-time gift or set a gift to automatically recur either monthly, quarterly, or annually. You may also call (713) 552-0814 to complete the form over the phone with a Terry staff member (9am-5pm CST; Mon.- Fri.)

For gifts larger than \$1,000, we recommend using a **wire transfer** or sending a check to avoid high transaction fees.

### Check

Complete our offline donation form and mail it with your check to:

The Terry Scholars Fund  
3336 Richmond Avenue, Suite 450  
Houston, TX 77098

[Offline Donation Form](#)

### Wire Transfer

Transfer a gift directly from your bank account to the Terry Scholars Fund Account. Contact us at [donations@terryscholars.org](mailto:donations@terryscholars.org) to receive instructions for setting up a wire transfer.

### Employer Matches

Amplify your gift by requesting a match through your employer. Keep the Terry Scholars Fund in mind during giving events or corporate responsibility programs at work.

# Donor-Advised Fund (DAF)

A donor-advised fund is a type of account set up for the sole purpose of supporting charitable organizations. Donors can support their cause(s) of choice while receiving many tax benefits. As a public charity, the Terry Scholars Fund qualifies for grant recommendations. You may also name the Terry Scholars Fund as the beneficiary during your estate and legacy planning.

When granting through your donor-advised fund, please use the following information

**Grantee: Terry Scholars Fund**

**Tax ID#:88-2349834.**

Mailing address:

Terry Scholars Fund

3336 Richmond Avenue, Suite 450

Houston, TX 77098

If you have already made a gift to the Terry Scholars Fund through your DAF, please let us know by sending an email to [donations@terryscholars.org](mailto:donations@terryscholars.org).

*The Terry Scholars Fund and Terry Foundation do not provide tax or legal advice. Speak with your professional advisor with questions about donor-advised funds and gifts to the Terry Scholars Fund.*

## Gifts of Stock

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to the Terry Scholars Fund. This may be more tax advantageous than selling the stocks and donating the net proceeds.

Potential Benefits:

- You allow the Terry Scholars Fund to receive the full pretax value of those appreciated assets.
- You may avoid long-term capital gains taxes you might otherwise owe.
- You may be able to deduct the full value of the stock on your tax return as a charitable gift.
- You may also save on brokerage fees when you transfer ownership rather than selling the stock.

[Gift of Stock Form](#)

## Amplify the Impact

### Matching Fellow Donor Gifts

Help encourage others to give by offering to match gifts from other donors or fellow Terry Scholars under conditions you specify. This is usually done up to a pre-determined amount during a certain time period.

#### Some examples:

*"I will match any gifts from fellow UH Terry Alumni made on Terry Legacy Day (11/27), up to \$1,000."*

*"I will match any donation made in honor of my birthday, up to \$500."*

If you would like to set up a match, please contact us at [donations@terryscholars.org](mailto:donations@terryscholars.org)